

**Envoy Textiles Limited**  
**(As per abridged version of Prospectus)**

<b>Nature of Business</b>	The Company is a manufacturer of 100% export oriented denim fabric.
<b>Major Product</b>	Denim products featuring a wide range of yarns and weaves in various shades of indigo and black.
<b>Subscription Open</b>	October 16, 2012
<b>Subscription Close</b>	October 22, 2012
<b>Subscription period for NRB</b>	October 16, 2012 to October 30, 2012
<b>Authorized Capital</b>	Tk. 2,750,000,000.00
<b>Pre- IPO paid-up Capital</b>	Tk. 1,000,000,000.00 (including private placement of Tk. 400,000,000.00).
<b>IPO size in shares</b>	30,000,000
<b>IPO size in Tk. at face value</b>	Tk. 300, 000, 000.00
<b>IPO size in Tk. at offer price</b>	Tk. 900, 000, 000.00 (including premium of Tk. 600,000,000.00).
<b>Post IPO Paid-up Capital</b>	Tk. 1,300,000,000.00
<b>Face Value per share</b>	Tk. 10.00
<b>Offer Price per share</b>	Tk. 30.00 (including a premium of Tk. 20.00 per share).
<b>Market Lot (Shares)</b>	200
<b>Use of IPO Proceeds</b>	Envoy Textiles Limited plans to expand its existing business by increasing its capacity of 24.00 million yards of denim fabrics per year by setting up a fully automated state of the art rope denim plant
<b>NAV per share</b>	Tk. 37.62 (including revaluation reserve) as on September 30, 2011. Tk. 19.90 (excluding revaluation reserve) as on September 30, 2011.
<b>EPS</b>	Tk. 4.42 for the year ended September 30, 2011.
<b>Issue Manager</b>	<b>Lead Issue Manager:</b> Lankabangla Investments Limited <b>Co-Issue Manager:</b> ICB Capital Management Limited
<b>Auditors</b>	Ahmad & Akhtar
<b>Website</b>	www.envoytextiles.com